

Section 1 Sample—NFPA Forecast: U.S. Customer Markets Summary

NAICS	Description	2004	2005	2006	2007	2008	Comment
1133	Logging Production	-0.3	-0.4	-0.8	4.4	2.8	The recession is about over, as evidenced by rise in the rates-of-change and the fact that the seasonal decline of 9.4% is milder than each of the last four years. Upside activity in Housing Starts and US Industrial Production indicate that a recovery is right around the corner. Look for the recovery trend to last until approximately mid 2005 before picking up again in 207. The outlook for 2004 and 2005 is virtually unchanged.
211	Oil & Gas Mining Production	2.0	-0.4	3.3	2.9	0.8	The seasonal rise in the 3MMA is steeper than six of the last seven years, indicating a more positive environment for NFPA members. Increased global demand should keep production moving higher through March 2005 (12MMA basis). The forecast has been upgraded for 2004.

NAICS Codes Included In Section 1—NFPA Forecast: U.S. Customer Markets Summary

2122	Metal Mining Production	33312	Construction Machinery	3363	Motor Vehicle Parts/Accessories
2121	Coal Mining Production	33313	Mining & Oil Field Machinery	N/A	Class 8 Truck Production
211	Oil & Gas Mining Production	3339	Material Handling Equipment	336611	Ship Building Production
2123	Stone & Clay Mining Production	333512	Machine Tools – Cutting	3391	Medical Equipment Production
N/A	Total New Construction	333513	Machine Tools - Forming	3365	Railroad/Rolling Stock Production
N/A	Heavy Construction—Except Buildings	321	Wood Products Production	334513	Process Control Instruments
311	Food Products Production	322	Paper Industries Machinery	3342	Communication Equipment Production
313,4	Textile Mill Products	323	Printing Production Index	221	Utilities Production
1133	Logging Production	3332	Industrial Machinery New Orders	71311	Amusement Parks
3211	Sawmills & Wood Preservation	3339	Packaging Machinery	N/A	U.S. Total Industrial Production
5111	Publishing Production	3336,9	General Industrial Machinery N.E.C.		
325	Chemicals & Allied Products	3341	Computers & Peripheral Equipment		
3261	Plastic Product Manufacturing	N/A	Motor Vehicle Production		
32411	Petroleum Refining Production	N/A	NFPA Total Shipments		
326	Rubber & Plastics Production	3311,2	Iron & Steel Mill Production		
332	Fabricated Metal Products	3315	Foundries		
33361	Internal Combustion Engines	3314	Primary Nonferrous Metals		
333111	Farm Machinery & Equipment	335	Electrical Machinery Production		
333112	Lawn & Garden Machinery	33441	Semiconductors & Related Equipment		